

Reconcile Financial Statement 3M2015 VS MD&A

	Financial Statement	(1)	(2)	adjustment				MD&A
				(3)	(4)	(5)	(6)	
Total Revenues	3,866			127			- 178	3,815
Total Expenses	- 3,483		- 373	- 223	38	- 217	163	- 4,095
Share of Profit (Loss) from joint ventures	1,269	160		- 95	23	214	8	1,578
NCI before Fx	- 3						4	1
Profit (Loss) before FX	1,649							1,299
Deferred Tax				7	- 61	3		- 50
Profit (Loss) after Deferred Tax	1,649							1,249
Fx	- 117	- 160	373	16			1	114
Profit (Loss) after FX	1,533							1,363

Note : Reclassification from financial statements to MD&A form

- (1) Net Gains (Losses) on exchange rates and financial costs of Joint Ventures
- (2) Unrealized gain (Loss) on exchange rate of financial costs of EGCO & Subsidiaries
- (3) Impact of the adoption of TFRIC4 and TFRIC12
- (4) Deferred tax of Subsidiaries & Joint Ventures
- (5) Amortization of right tin Power Purchase Agreements and fair value of acquire in business acquisition
- (6) Non-controlling interest

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	Power Generation - Joint Ventures											
	GEC											
	GPG	NED	Group	GPS	Conal	NTPC	BLCP	GIDEC	SBPL	MPPCL	SEG	Total
Sales and service income	2,330	202	1,085	79	-	760	2,013	13	-	1,541	180	8,203
Other income	12	4	5	-	-	2	20	-	-	-	2	45
Total Revenues	2,342	206	1,090	79	-	762	2,033	13	-	1,541	182	8,248
Cost of sales and services	- 1,915	- 48	- 965	- 25	-	- 214	- 1,320	- 14	-	- 795	- 64	- 5,360
Administrative expenses	- 165	- 39	- 57	- 17	-	- 158	- 210	- 10	10	- 562	- 106	- 1,314
Expenses from NCI*												-
Total Expenses	- 2,080	- 87	- 1,022	- 42	-	- 372	- 1,530	- 24	10	- 1,357	- 170	- 6,674
Share of Profit (Loss)												-
Net Profit (Loss) before FX (inc. NCI)	262	119	68	37	-	390	503	- 11	10	184	12	1,574
NCI* before FX	-	-	-	-	-	-	-	-	-	-	-	-
Net Profit (Loss) before FX and deferred income tax	262	119	68	37	-	390	503	- 11	10	184	12	1,574
Deferred income (expense) tax	-	- 8	- 62	-	-	-	34	-	-	-	-	- 36
Net Profit (Loss) before FX	262	111	6	37	-	390	537	- 11	10	184	12	1,538
FX	22	-	4	-	-	- 47	- 97	-	-	- 19	- 7	- 144
Net Profit (Loss) after FX	284	111	10	37	-	343	440	- 11	10	165	5	1,394

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	Others - Subsidiaries		Financial overview	Others - Joint Ventures
	ESCO	ET		
Service income	162	-		-
Sales	-	60		65
Other income	3	1		-
Total Revenues	165	61	226	65
Cost of sales and services	-170	-18		-48
Administrative expenses	-18	-9		-13
Expenses from NCI*				
Total Expenses	-188	-27	-215	-61
Share of Profit (Loss) from joint ventures			4	
Net Profit (LOSS) before FX (inc. NCI)	-23	34	15	4
NCI* before FX	-			
Net Profit (Loss) before FX and deferred income tax	-23	34	15	4
Deferred income (expense) tax	-	-		-
Net Profit (Loss) before FX	-23	34	15	4
FX	-8	-	-8	-
Net Profit (Loss) after FX	-31	34	7	4