

Reconcile Financial Statement Q2/2015 VS MD&A

	Financial Statement	adjustment							MD&A
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	
Total Revenues	4,815	-	-	133	-	-	7	83	5,038
Total Expenses	- 5,168	-	1,363	- 221	- 53	- 263	- 51	- 36	- 4,430
Share of Profit (Loss) from joint ventures	1,956	- 428	-	- 80	283	256	- 0	-	1,988
NCI before Fx	- 31	-	-	-	-	-	44	- 12	2
Profit (Loss) from continuing operations before FX	1,573	- 428	1,363	- 168	230	- 7	- 0	35	2,597
Deferred Tax	0	-	-	139	- 230	7	0.11	-	- 84
Profit (Loss) from continuing operations after Deferred T	1,573	- 428	1,363	- 29	-	0	- 0	35	2,513
Fx	- 210	428	- 1,363	- 46	-	-	0	-	- 1,191
Profit (Loss) from continuing operations after FX	1,363	-	-	- 76	-	0	- 0	35	1,322
Discontinued Operation	35	-	-	-	-	-	-	-	-
Profit (Loss) for the period	1,397	-	-	-	-	-	-	-	1,322

Note : Reclassification from financial statements to MD&A form

(1) Net Gains (losses) on exchange rates and financial costs of Joint Ventures

(2) Unrealized gain (loss) on exchange rate of financial costs of EGCO & Subsidiaries

(3) Impact of the adoption of TFRIC4 and TFRIC12

(4) Deferred tax of Subsidiaries & Joint Ventures

(5) Amortization of right in Power Purchase Agreements and fair value of acquire in business acquisition

(6) Non-controlling interest

(7) Profit (loss) from discontinued operation