

Reconcile Financial Statement Q3/2015 VS MD&A

	Financial Statement	adjustment							MD&A
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	
Total Revenues	5,807	-	-	137	-	-	56	53	6,053
Total Expenses	- 7,500	-	3,153	- 220	- 29	- 300	- 80	- 29	- 5,005
Share of Profit (Loss) from joint ventures	1,625	- 741	-	- 60	514	274	-	-	1,612
NCI before Fx	- 18	-	-	-	-	-	28	- 8	2
Profit (Loss) from continuing operations before FX	- 86	- 741	3,153	- 143	485	- 26	4	16	2,662
Deferred Tax	0	-	-	225	- 485	26	0.90	-	- 233
Profit (Loss) from continuing operations after Deferred Tax	- 86	- 741	3,153	82	-	-	5	16	2,429
Fx	- 81	741	- 3,153	- 112	-	-	- 5	-	- 2,610
Profit (Loss) from continuing operations after FX	- 167	-	-	- 30	-	-	- 0	16	- 181
Discontinued Operation	16	-	-	-	-	-	-	- 16	-
Profit (Loss) for the period	- 151	-	-	- 30	-	-	- 0	-	- 181

Note : Reclassification from financial statements to MD&A form

- (1) Net Gains (losses) on exchange rates and financial costs of Joint Ventures
- (2) Unrealized gain (loss) on exchange rate of financial costs of EGCO & Subsidiaries
- (3) Impact of the adoption of TFRIC4 and TFRIC12
- (4) Deferred tax of Subsidiaries & Joint Ventures
- (5) Amortization of right tin Power Purchase Agreements and fair value of acquire in business acquisition
- (6) Non-controlling interest
- (7) Profit (loss) from discontinued operation

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	Power Generation - Subsidiaries																				Financial overview
	QPL	Rayong	KEGCO	EGCO COGEN	Roi Et Green	SPP2	SPP3	SPP4	SPP5	EGCO	YEH	BRWF	Klong luang	Ban pong	CWF	TWF	PEPOI	QMS	NP	Total	MD&A
Sales and service income	2,723	-	351	490	37	47	43	33	45	-	341	244	-	-	-	14	81	19	-	4,468	
Other income	-	11	55	-	-	1	1	1	1	1,237	5	2	-	-	-	-	-	-	-	1,314	
Total Revenues	2,723	11	406	490	37	48	44	34	46	1,237	346	246	-	-	-	14	81	19	-	5,782	5,782
Cost of sales and services	- 1,401	-	- 305	- 438	- 54	- 13	- 12	- 10	- 13	-	- 82	- 99	-	-	-	- 7	- 48	- 13	-	- 2,495	
Administrative expenses	- 470	- 38	- 95	- 11	- 3	- 14	- 14	- 11	- 13	- 1,151	- 105	- 135	- 4	- 8	- 6	- 7	- 7	- 2	- 183	- 2,277	
Expenses from NCI*	-	-	-	-	-	-	-	-	-	2	-	-	-	-	-	-	-	-	-	2	
Total Expenses	- 1,871	- 38	- 400	- 449	- 57	- 27	- 26	- 21	- 26	- 1,149	- 187	- 234	- 4	- 8	- 6	- 14	- 55	- 15	- 183	- 4,770	- 4,770
Share of Profit (Loss) from joint ventures										1,612										1,612	1,612
Net Profit (Loss) before FX (inc. NCI)	852	- 27	6	41	- 20	21	18	13	20	1,700	159	12	- 4	- 8	- 6	-	26	4	- 183	2,624	
NCI* before FX	-	-	-	-	-	-	-	-	-	2	-	-	-	-	-	-	-	-	-	2	
Net Profit (Loss) before FX and deferred tax	852	- 27	6	41	- 20	21	18	13	20	1,702	159	12	- 4	- 8	- 6	-	26	4	- 183	2,626	2,626
Deferred income (expense) tax (Sub & JV)	- 37	3	53	-	-	-	-	-	-	45	-	3	-	-	-	-	- 6	-	-	61	- 233
Net Profit (Loss) before FX	815	- 24	59	41	- 20	21	18	13	20	1,747	159	15	- 4	- 8	- 6	-	20	4	- 183	2,687	2,393
FX (Sub & JV)	- 21	-	- 699	-	- 2	-	-	-	-	- 2,542	- 1	4	- 1	-	4	-	2	-	3	- 3,253	- 2,614
Net Profit (Loss) after FX	794	- 24	- 640	41	- 22	21	18	13	20	- 795	158	19	- 5	- 8	- 2	-	22	4	- 180	- 566	- 221

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	Power Generation - Joint Ventures										
	GPG	NED	GEC Group	GPS	NTPC	BLCP	GIDEC	SBPL	MPPCL	SEG	Total
Sales and service income	2,228	227	1,142	76	743	2,459	25	-	1,569	45	8,514
Other income	10	9	5	-	1	22	2	-	-	4	53
Total Revenues	2,238	236	1,147	76	744	2,481	27	-	1,569	49	8,567
Cost of sales and services	- 1,840	- 63	- 990	- 25	- 233	- 1,742	- 19	-	- 716	- 74	- 5,702
Administrative expenses	- 124	- 44	- 58	- 17	- 215	- 196	- 6	- 6	- 538	- 49	- 1,253
Expenses from NCI*									20		20
Total Expenses	- 1,964	- 107	- 1,048	- 42	- 448	- 1,938	- 25	- 6	- 1,234	- 123	- 6,935
Share of Profit (Loss)											-
Net Profit (Loss) before FX (inc. NCI)	274	129	99	34	296	543	2	- 6	335	- 74	1,632
NCI* before FX	-	-	-	-	-	-	-	-	- 20	-	- 20
Net Profit (Loss) before FX and deferred income tax	274	129	99	34	296	543	2	- 6	315	- 74	1,612
Deferred income (expense) tax	-	-	-	-	-	- 235	-	-	- 75	15	- 295
Net Profit (Loss) before FX	274	129	99	34	296	308	2	- 6	240	- 59	1,317
FX	- 105	-	- 19	-	281	532	-		- 48	- 8	633
Net Profit (Loss) after FX	169	129	80	34	577	840	2	- 6	192	- 67	1,950

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	Others - Subsidiaries		Financial overview	Others - Joint Ventures
	ESCO	ET	MD&A	
Service income	206	-		-
Sales	-	40		49
Other income	24	1		1
Total Revenues	230	41	271	50
Cost of sales and services	-171	-12		-43
Administrative expenses	-45	-7		-7
Expenses from NCI*				
Total Expenses	-216	-19	-235	-50
Share of Profit (Loss) from joint ventures				
Net Profit (LOSS) before FX (inc. NCI)	14	22	36	0
NCI* before FX	-			
Net Profit (Loss) before FX and deferred income tax	14	22	36	0
Deferred income (expense) tax	-	-		-
Net Profit (Loss) before FX	14	22	36	0
FX		-	4	-
Net Profit (Loss) after FX	14	22	40	0